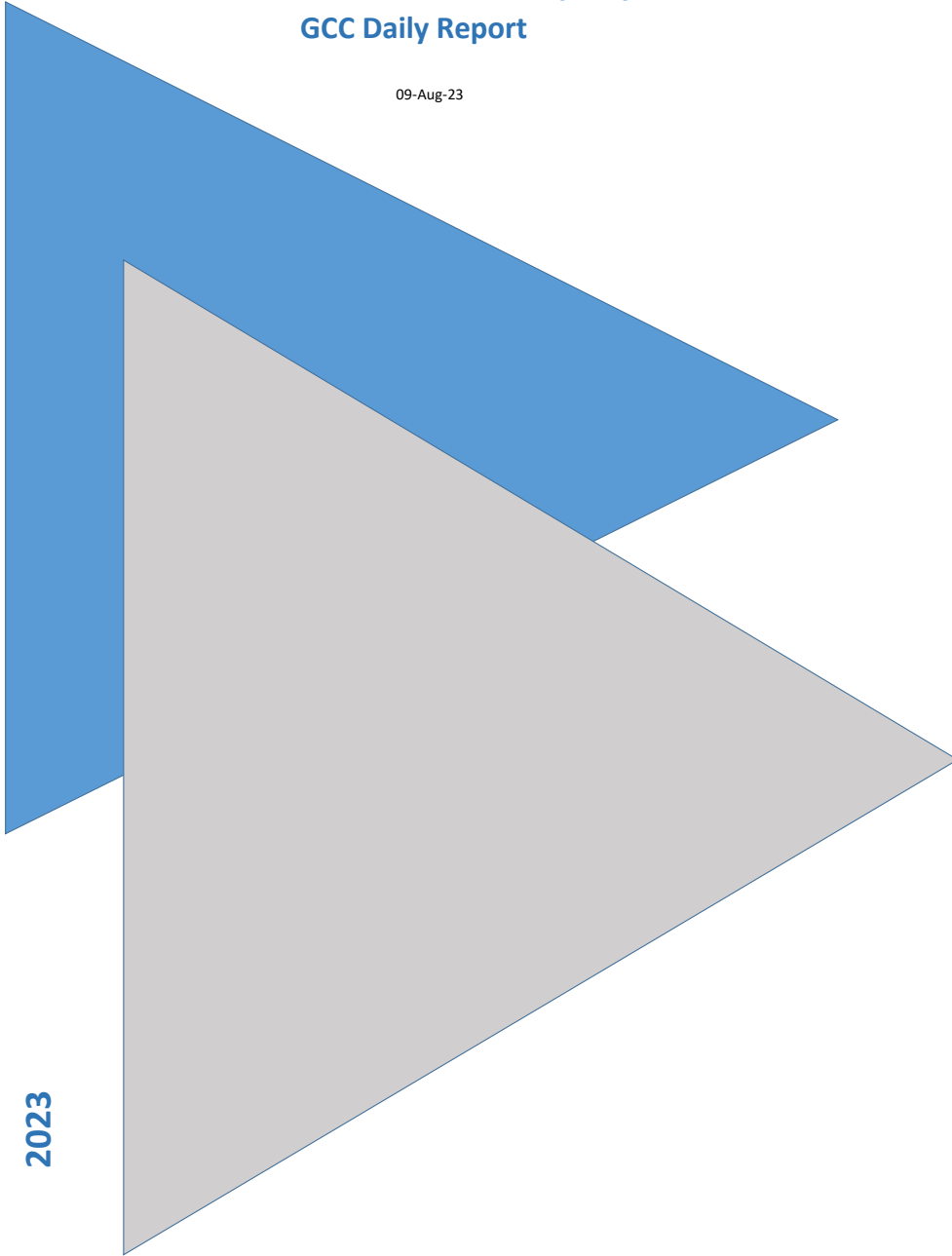


Financial Services Company GCC Daily Report

09-Aug-23



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FSC Daily Report

09/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,988.10	(0.5)	14.8	19.1	20.1	2.9	2.7	2.06%
MSCI Emerging Markets Index	1,003.71	(1.2)	4.9	13.2	14.8	1.6	1.6	2.94%
MSCI FM FRONTIER MARKETS	519.19	0.1	9.9	9.8	13.2	1.7	1.8	4.03%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	548.51	(0.5)	(1.8)	12.8	14.7	1.7	1.7	3.52%
Muscat Stock Exchange MSX 30 Index	4,773.99	0.3	(1.7)	13.1	10.9	0.9	0.8	4.56%
Tadawul All Share Index	11,286.21	0.4	7.7	17.7	21.7	2.2	2.1	3.25%
Dubai Financial Market General Index	4,070.54	(0.2)	22.0	9.3	12.3	1.3	1.0	4.35%
FTSE ADX GENERAL INDEX	9,953.19	(0.4)	(2.5)	33.1	19.1	3.1	2.0	1.69%
Qatar Exchange Index	10,716.45	0.3	0.3	13.3	13.1	1.4	1.5	4.61%
Bahrain Bourse All Share Index	1,974.43	(0.1)	4.2	7.0	11.9	0.7	1.0	7.68%
Boursa Kuwait All Share Price Return Ir	7,182.35	(0.1)	(1.5)	17.7	20.3	1.5	1.5	3.68%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	519.56	(1.2)	2.8	14.8	16.6	1.6	1.7	2.97%
MSCI AC Asia Ex. Japan Index	639.81	(1.3)	3.3	15.0	16.3	1.5	1.6	0.00%
Nikkei 225	32,204.33	(0.5)	23.4	25.4	23.8	1.9	1.8	1.90%
S&P/ASX 200	7,337.96	0.4	4.3	15.0	19.1	2.2	2.1	4.46%
Hang Seng Index	19,246.03	0.3	(2.7)	9.9	11.5	1.0	1.1	3.75%
NSE Nifty 50 Index	19,632.55	0.3	8.4	22.3	24.8	3.0	3.0	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.94	(0.2)	8.0	13.2	16.6	1.9	1.7	3.49%
MSCI Emerging Markets Europe Index	110.96	(1.7)	18.4	5.2	7.0	1.2	0.9	3.67%
FTSE 100 Index	7,572.66	0.6	1.6	10.6	14.7	1.6	1.6	4.16%
Deutsche Boerse AG German Stock Inc	15,885.45	0.7	14.1	13.0	15.8	1.4	1.6	3.66%
CAC 40 Index	7,330.97	0.8	13.2	12.7	17.0	1.8	1.6	3.19%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,458.24	(0.5)	16.9	22.1	22.2	4.0	3.8	1.59%
S&P 500 INDEX	4,499.38	(0.4)	17.2	21.9	22.0	4.1	3.9	1.54%
Dow Jones Industrial Average	35,314.49	(0.4)	6.5	21.1	19.3	4.6	4.4	2.02%
NASDAQ Composite Index	13,884.32	(0.8)	32.7	38.7	35.2	5.1	5.3	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	590.50	0.4	-3.2	-28%	159%
Gold Spot \$/Oz	1,924.59	0.0	5.5	-7%	83%
BRENT CRUDE FUTR Oct23	86.91	0.9	5.3	-13%	101%
Generic 1st'OQA' Future	88.23	0.3	11.8	-30%	378%
LME COPPER 3MO (\$)	8,347.50	-1.6	-0.3	-22%	93%
SILVER SPOT \$/OZ	22.68	-0.5	-5.3	-22%	89%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,773.99							
Change	12.47	0.26%						
Previous Close	4,761.52		Financial Sector	7,801.80	7,788.11	0.18%	-0.33%	-1.29%
Open	4,769.69		Industry Sector	6,127.07	6,125.70	0.02%	0.16%	-4.67%
Day's High	4,777.43		Services Sector	1,678.77	1,676.91	0.11%	0.37%	3.85%
Day's Low	4,757.88		MSM Shariah Index	476.24	476.33	-2.00%	-	-
YTD Change	-1.72%							
Volume Mn	3.65							
MSX30 Value Traded Mn	1.03							
Traded / Listed Stocks	37	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
THE PEARL REIF	0.124	4.20%	MAJAN COLLEGE	0.107	-6.96%	SOHAR INTERNATIO	0.107	718.00
AL SUWADI POWER	0.028	3.70%	AL MADINA INVESTMENT HOLDING	0.041	-2.38%	BANK MUSCAT	0.281	690.00
MUSCAT CITY DESALINATION	0.093	3.33%	NATIONAL GAS	0.092	-1.08%	BANK NIZWA	0.096	412.38
OMAN REIT FUND	0.087	2.35%	ABRAJ ENERGY SERVICES	0.298	-1.00%	ABRAJ ENERGY SERV	0.298	399.25
NATIONAL BANK OMAN	0.299	1.70%	RAYSUT CEMENT	0.166	-0.60%	NATIONAL BANK ON	0.299	300.00

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,286.21		Tadawul Banks	11,022.08	10,954.75	0.61%	-0.60%	-5.04%
Change	41.94	0.37%	Tadawul Energy	6,208.62	6,190.91	0.29%	2.63%	2.15%
Previous Close	11,244.27		Tadawul Utilities	8,051.13	8,021.33	0.37%	0.81%	-3.85%
Open	11,244.27		Tadawul Telecom	7,429.40	7,382.39	0.64%	-1.91%	-4.57%
Day's High	11,310.35		Tadawul Insurance	7,573.88	7,505.52	0.91%	3.08%	0.95%
Day's Low	11,194.20		Tadawul Retailing	7,971.68	7,878.29	1.19%	-0.54%	-1.35%
YTD Change	7.71%		Tadawul Food & Beverages	5,769.58	5,967.02	-3.31%	-5.49%	-10.43%
Volume Mn	204,202.43		Tadawul Media	23,139.81	22,931.43	0.91%	-4.51%	-6.66%
Value Traded Mn	6,223.43		Tadawul Materials	6,411.29	6,329.14	1.30%	-1.37%	-3.10%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,346.45	7,302.66	0.60%	-0.52%	-2.14%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
GULF UNION COOPERATIVE INSUR	13.48	9.95%	SAVOLA	36.65	-7.45%	AL-BAHA DEVELOPMI	0.17	49396.68
THE NATIONAL AGRICULTURE DEV	48.6	7.28%	NATIONAL BUILDING AND MARKET	261.00	-6.12%	SAUDI ARABIAN OIL (33.15	14715.09
ARABIAN PIPES CO	65.9	7.15%	MATAAM BAYT ALSHATIRA LILWAJ	9.09	-5.31%	TOURISM ENTERPRIS	0.78	9973.35
ALUJAIN CORP	48.4	6.61%	FITAIHI HOLDING GROUP	3.53	-4.85%	DAR AL ARKAN REAL	17.74	7279.95
AL-BAHA DEVELOPMENT & INVEST	0.17	6.25%	MOUWASAT MEDICAL SERVICES CO	105.00	-4.55%	ALINMA BANK	35.90	5504.68

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,070.54							
Change	-7.19	-0.18%						
Previous Close	4,077.73		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,078.65		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,081.12		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,053.66		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.22		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	258,176.11		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	418.36		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ISLAMIC ARAB INSURANCE COM	0.752	5.62%	DUBAI INVESTMENTS PJSC	2.45	-2.00%	UNION PROPERTIES F	0.40	70,924.03
AL FIRDOUS HOLDINGS PJSC	0.611	3.38%	TAKAFUL EMARAT INSURANCE	0.72	-1.64%	DEYAAR DEVELOPME	0.74	23,169.32
EMIRATES ISLAMIC BANK	7.5	2.74%	DEYAAR DEVELOPMENT PJSC	0.741	-1.46%	SHUAA CAPITAL PSC	0.44	21,443.90
AIR ARABIA PJSC	2.79	2.57%	AMLAK FINANCE	0.892	-1.33%	DUBAI FINANCIAL M/	1.63	13,422.26
MASHREQBANK	155	0.65%	DUBAI ELECTRICITY & WATER AU	2.61	-0.76%	ISLAMIC ARAB INSUR	0.75	12,810.89

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,953.19							
Change	-36.65	-0.37%						
Previous Close	9,989.84		Financial	16,781.07	16,877.19	-0.57%	2.17%	1.79%
Open	9,989.84		Telecommunication	5,512.59	5,512.59	0.00%	0.83%	-0.53%
			Consumer Services	10,435.57	10,379.79	0.54%	-1.50%	-3.46%
Day's High	10,051.61		Basic Material	5,750.12	5,588.60	2.89%	3.50%	2.31%
Day's Low	9,953.19		Industrials	3,396.75	3,411.88	-0.44%	2.26%	3.26%
YTD Change	-2.53%		Utilities	13,360.21	13,360.21	0.00%	2.12%	4.01%
			Energy	2,235.11	2,224.26	0.49%	-0.54%	-0.28%
Volume Mn	260,202.05		Health Care	3,657.54	3,675.25	-0.48%	7.47%	20.94%
Value Traded Mn	1,131.41		Real Estate	8,130.77	8,110.80	0.25%	0.42%	1.40%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.416	14.92%	SHARJAH CEMENT & INDUS DEVEL	0.631	-2.92%	BOROUGE	2.80	28950.06
GULF MEDICAL PROJECTS	2.1	8.81%	EASY LEASE MOTOR CYCLE PRJSC	33.24	-1.95%	MULTIPLY GROUP	3.60	28392.48
GHITHA HOLDING PJSC	43.96	6.80%	DANA GAS	0.94	-1.47%	Q HOLDING PJSC	3.25	28252.04
ABU DHABI SHIP BUILDING CO	4.4	6.28%	ALPHA DHABI HOLDING PJSC	20.7	-1.43%	MANAZEL REAL ESTA	0.53	20832.50
APEX INVESTMENT CO PSC	2.41	4.33%	EMIRATES DRIVING COMPANY	26	-1.37%	DANA GAS	0.94	19091.40

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,716.45							
Change	30.42	0.28%	Total Return	22,999.01	22,933.72	0.28%	-0.76%	-2.25%
Previous Close	10686.03		Rayan Islamic	4,717.69	4,703.16	0.31%	-0.77%	-2.13%
Open	10686.03		All Share	3,606.87	3,601.20	0.16%	-0.81%	-2.05%
Day's High	10750.54		Banks & Finance	4,507.47	4,507.71	-0.01%	-0.17%	-2.14%
Day's Low	10608.65		Industrials	4,074.61	4,042.25	0.80%	-2.30%	-1.02%
YTD Change	0.003312391		Transportation	4,653.56	4,653.78	0.00%	-1.18%	-5.06%
Volume Mn	167.753		Real Estate	1,601.82	1,587.37	0.91%	-0.81%	-1.75%
Value Traded Mn	420.1254		Insurance	2,333.52	2,334.56	-0.04%	-0.81%	-1.82%
Traded / Listed Stocks	20	51	Telecommunications	1,678.16	1,690.26	-0.72%	-1.37%	-2.18%
			Consumer Goods	7,853.31	7,861.49	-0.10%	-0.04%	-1.39%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DLALA HOLDING	1.74	9.99%	QLM LIFE & MEDICAL INSURANCE	2.73	-2.50%	QATAR ALUMINUM A	1.31	28449.48
ALJARAH HOLDING COMPANY QPS	0.88	3.53%	QATAR INDUSTRIAL MANUFACTUR	2.94	-2.23%	ALJARAH HOLDING C	0.88	13345.42
QATAR ISLAMIC INSURANCE GROU	9.14	3.28%	QATAR ALUMINUM MANUFACTURING	1.31	-1.95%	EZDAN HOLDING GRC	1.12	11672.16
SALAM INTERNATIONAL INVESTME	0.76	1.74%	MEDICARE GROUP	6.18	-1.18%	DLALA HOLDING	1.74	11058.37
GULF INTERNATIONAL SERVICES	2.06	1.67%	DOHA INSURANCE CO	2.28	-1.00%	MAZAYA REAL ESTAT	0.82	10122.00

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,974.43							
Change	-1.16	-0.06%	MSCI Bahrain	146.91	147.06	-0.10%	-1.35%	-1.30%
Previous Close	1,975.59		MSCI Bahrain Domestic Islamic	53.09	53.00	0.18%	0.46%	0.90%
Open	1,975.59		MSCI Bahrain Net TR USD	379.89	380.41	-0.14%	-0.46%	0.33%
Day's High	1978.270							
Day's Low	1974.430							
YTD Change	4.18%							
Volume Mn	2,769.40							
Value Traded Mn	0.555							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.12	4.35%	BAHRAIN COMMERCIAL FACILITIE	0.22	-9.68%	ITHMAAR HOLDING E	0.06	500.00
NATIONAL BANK OF BAHRAIN BSC	0.61	1.15%	BAHRAIN DUTY FREE COMPLEX	0.57	-5.00%	ARAB BANKING CORP	0.22	278.10
APM TERMINALS BAHRAIN BSC	1.01	0.30%	ARAB BANKING CORP BSC-ŞUS	0.22	-2.22%	AL SALAM BANK BSC	0.19	125.67
-	-	-	GULF HOTEL GROUP B.S.C	0.41	-1.20%	GULF HOTEL GROUP I	0.41	111.92
-	-	-	AL BARAKA GROUP B.S.C	0.30	-0.66%	SEEF PROPERTIES	0.16	105.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,182.35							
Change	-4.64	-0.06%	Industrials	993.90	995.64	-0.17%	-0.75%	-7.88%
Previous Close	7,186.99		Banks	1,752.36	1,749.92	0.14%	-0.94%	-2.32%
Open	7,198.29		Consumer Service	581.61	578.88	0.47%	-6.44%	21.18%
			Technology	592.91	592.91	0.00%	2.77%	-14.84%
Day's High	7,204.10		Real Estate	1,225.27	1,233.09	-0.63%	-1.98%	1.37%
Day's Low	7,147.71		Financial Services	1,276.52	1,278.56	-0.16%	-1.07%	1.53%
YTD Change	-1.51%		Telecom	1,102.08	1,106.06	-0.36%	-1.02%	-6.72%
			Health Care	455.79	450.05	1.28%	0.33%	-1.31%
Volume Mn	0.22		Insurance	2,205.49	2,232.44	-1.21%	1.21%	42.21%
Value Traded Mn	42.72		Basic Materials	857.14	866.54	-1.08%	-2.94%	-0.92%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
EKTTITAB HOLDING CO SAK	23.10	17.26%	WETHAQ TAKAFUL INSURANCE CO	24.10	-10.74%	JIYAD HOLDING CO K	20.00	35828.01
COMMERCIAL BANK OF KUWAIT	730.00	9.94%	JIYAD HOLDING CO KSC	20.00	-9.50%	ARZAN FINANCIAL GF	152.00	22540.54
ARKAN AL KUWAIT REAL ESTATE	96.50	9.53%	KUWAIT FOUNDRY CO SAK	364.00	-6.19%	KUWAIT REAL ESTATI	162.00	13888.69
AL MASAKEN INTL REAL ESTATE	23.90	9.13%	TAAMEER REAL ESTATE INVEST C	17.70	-5.85%	AAYAN LEASING & IN	160.00	11590.59
DAR AL THURAYA REAL ESTATE C	175.00	8.70%	KFIC INVEST KSCP	58.80	-5.01%	INTL FINANCIAL ADVI	171.00	11309.55

Source: FSC